

REVIEW

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Metabolic syndrome and esophageal cancer risk: a systematic review and meta-analysis

Jinjia Zhang¹, Huadong Wu² and Rongying Wang^{1*}

Abstract

Objective: Many clinical studies evaluating the relationship between metabolic syndrome and esophageal cancer yielded uncertain results. The purpose of this study is to systematically assess the relationship between metabolic syndrome and esophageal cancer.

Methods: We searched clinical studies on metabolic syndrome and esophageal cancer risk in PubMed, Embase, and the Cochrane Library. Meta-analysis was conducted by RevMan 5.3 softwares.

Results: A total of four cohort studies and two case-control studies met eligibility criteria and were included in the meta-analysis. Meta-analysis using a fixed-effect model indicated that MetS was related with a higher risk of EC (OR: 1.16, 95% CI 1.08–1.25). Subgroup analyses grouped by pathological types showed that MetS was related with a higher risk of EAC (OR: 1.19, 95% CI 1.10–1.28). Subgroup analyses grouped by metabolic conditions showed hyperglycemia (OR: 1.12, 95% CI 1.03–1.21), hypertension (OR: 1.23, 95% CI 1.04–1.46), obesity (OR: 1.40, 95% CI 1.22–1.60, $P < 0.05$) were related with a higher risk of EAC.

Conclusions: Overall, our meta-analysis provides high quality evidence that metabolic syndrome was related with a higher risk of EAC. Among the individual components of the metabolic syndrome, hyperglycemia, hypertension and obesity may be the key factors.

Keywords: Metabolic syndrome, Esophageal cancer, Meta-analysis

Introduction

Esophageal cancer (EC) represents the seventh most common malignancy worldwide. In accordance with the global cancer statistics [1]. It is the sixth leading cause of cancer-related death in the world, and the prognosis is poor, with a low 5-year survival rate [1]. Given the overall high morbidity and mortality of EC, it is critical to understand the risk factors and predisposing conditions for EC.

Metabolic syndrome (MetS) comprises a group of metabolic risk factors of cardiovascular diseases characterized by obesity, hypertension, dyslipidemia, insulin resistance [2, 3]. With the development of social

economy and the change of lifestyle, the incidence of MetS increases significantly worldwide [4–6]. Chronic inflammation and oxidative stress, which are involved in carcinogenesis, are critical pathological features for MetS patients [7, 8]. Accumulating evidences show that MetS was related with significant increased colorectal [9], pancreatic [10], hepatocellular [11], breast [12], prostate [13] cancers risk.

Many clinical studies evaluating the relationship between MetS and EC have been implemented, which, however, yielded uncertain results. Drahos et al. [14] supported MetS as a risk factor for EC, whereas Lindkvist et al. [15] showed a nonsignificant relationship. Therefore, relevant clinical studies were systematically searched and meta-analyzed to assess the relationship between MetS and risk of EC.

*Correspondence: wangrongying2017@sina.com

¹ Department of General Practice, Second Hospital of Hebei Medical University, Heping Western Road No. 215, Shijiazhuang 050000, Hebei, China

Full list of author information is available at the end of the article



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Methods

We carried out this meta-analysis following the guidelines of PRISMA [16] (preferred reporting items for systematic reviews and meta-analyses) and MOOSE [17] (meta-analysis of observational studies in epidemiology). Ethical approval was not necessary since this meta-analysis used published data.

Search strategy

We searched articles published before June 2020 using the combination of subject headings and free words in three databases (PubMed, Embase, and The Cochrane Library). This was the search strategy: (“Metabolic syndrome” OR “Metabolic Syndromes” OR “Metabolic Syndrome X” OR “Insulin Resistance Syndrome X” OR “Metabolic X Syndrome” OR “Dysmetabolic Syndrome X” OR “Reaven Syndrome X” OR “Metabolic Cardiovascular Syndrome”) AND (“Esophageal Neoplasm” OR “Esophagus Neoplasm” OR “Esophagus Neoplasms” OR “Cancer of Esophagus” OR “Cancer of the Esophagus” OR “Esophagus Cancer” OR “Esophagus Cancers” OR “Esophageal Cancer” OR “Esophageal Cancers”). The reference lists of highly relevant articles and reviews were screened for potentially eligible studies manually.

Eligibility criteria

According to the PICOS framework (population/disease, intervention/exposure, comparison/control, outcome, and study design), studies were included if they: (1) were full-text, English-language studies; (2) were case–control, cohort or cross-sectional studied (S); (3) reported patients diagnosed with EC(P) and showed comparisons between MetS patients(I) versus those free of MetS (C); (4) reported the incidence of EC (O); (5) reported adjusted odds ratios (ORs), relative risks (RRs), or hazard ratios (HRs) and their 95% confidence intervals (CIs) directly, or sufficient data that could indirectly calculate them. Studies were excluded if they were: (1) reviews, editorials, expert opinions, comments, case reports; (2) technical, cell, animal, or cadaver experiments; or (3) abstracts or conference proceedings.

Data extraction

Two independent reviewers (Zhang and Wu) carried out study selection, data extraction, and study quality assessment based on the predefined criteria. Any discrepancies regarding inclusion/exclusion or risk estimates were resolved by discussions between the two reviewers or judged by a third senior reviewer (Wang). We collected the following items: surname of the first author, year of publication, the country where a study

population resided, study design, and characteristics of enrolled participants incorporating sample size and age, the definition of MetS, adjusted ORs and their 95% CIs, and covariates in a multivariable model.

Risk of bias assessments

We selected the Newcastle–Ottawa Scale (NOS), a 9-star system, to assess the methodological quality of the included studies [18]. And we evaluated the quality of study in three domains: selection, comparability, and outcome or exposure. Studies rewarded more than 6 stars were rated as being high-quality.

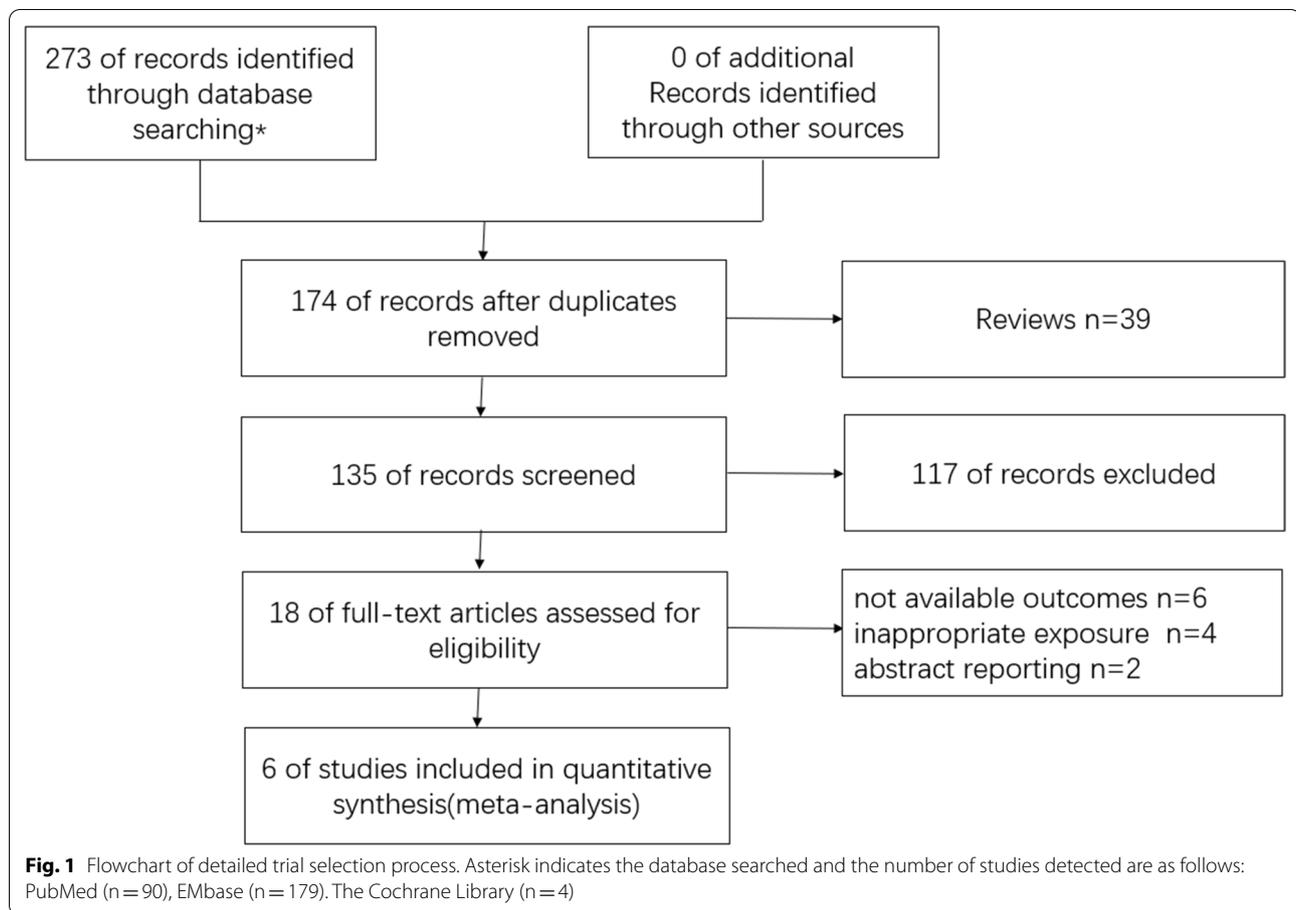
Statistical analysis

We used RevMan 5.3 software was employed for this meta-analysis. We adopted ORs and its 95% CIs as the effect quantities, which should be converted to their logarithms and standard errors (SEs) [19]. The I^2 statistic and Cochran’s Q-test were evaluated to determine statistical heterogeneity among studies [20]. A random-effect model was utilized in the case of significant between-study heterogeneity ($I^2 \geq 50\%$ and $P \leq 0.1$); otherwise, a fixed-effect model was employed. Sensitivity analyses was conducted by omitting one study in turn to assess its effect on the overall results [21]. When there was substantial heterogeneity, subgroup analyses were performed to seek the possible methodological and clinical heterogeneous estimates [22]. Egger regression test was adopted to judge potential publication bias using Stata 12.0 software [23].

Results

Results of the literature search

During database searching, 273 relevant studies were identified from three pivotal databases and 99 duplicates were discarded. After reading the titles and abstracts, 117 ineligible studies were excluded, and the remaining 18 full texts were reviewed. Subsequently, 12 studies were excluded due to unavailable outcomes ($n=6$), inappropriate exposure ($n=4$), and abstract reporting ($n=2$). Finally, aligning with the predefined inclusion criteria, six studies [14, 15, 24–27] involving 892,614 participants were included in our meta-analysis (Fig. 1), encompassing two case–control studies [14, 24], and four cohort studies [15, 25–27]. No additional studies from the references were added to our review. All studies were published from 2013 to 2017. Two studies [24, 25] were carried out in the United States of America (USA), one [26] in South Korea, one [27] in Norway, one [14] in the United Kingdom, and one [15] in Austria, Norway and Sweden. Table 1 listed the main characteristics of the six included studies.



Methodological quality of included studies

The quality of the included studies regarding the NOS scale was shown in Table 2, which were rewarded 6–9 stars. That meant the included studies were rated as being high-quality.

Overall meta-analysis

The overall meta-analysis of six eligible studies [14, 15, 24–27] representing 892,614 participants was carried out using a fixed-effect model. The results showed that MetS was related with a higher EC risk (OR: 1.16, 95% CI 1.08–1.25, $P < 0.05$, Fig. 2), with low heterogeneity ($P = 0.27$, $I^2 = 21\%$). Sensitivity analyses demonstrated that none of these studies had a substantial effect on the effect-size correlation, suggesting robust and reliable evidence from our analysis (Table 3). When we excluded the study of Ko, I^2 dropped from 21 to 0%. After removing this study, the result of meta-analysis based on the remaining five studies also showed that MetS was related with a higher EC risk (OR: 1.17, 95% CI 1.09–1.26, $P < 0.05$, Fig. 3).

Subgroup analyses

We performed subgroup analyses based on pathological types, metabolic conditions, location and study design to explore the effect of these characteristics on the summary results (Table 4). Subgroup analyses grouped by pathological types supported that MetS was related with a higher EAC risk (OR: 1.19, 95% CI 1.10–1.28, $P < 0.05$), whereas showed a nonsignificant relationship between MetS and ESCC risk (OR: 1.09; 95% CI 0.89–1.34; $P = 0.42$) (Fig. 4). Subgroup analyses grouped by metabolic conditions showed the influence of any single component of MetS on EC risk. Hyperglycemia (OR: 1.12, 95% CI 1.03–1.21, $P < 0.05$) and hypertension (OR: 1.23, 95% CI 1.04–1.46, $P < 0.05$) were related with a higher EC risk, but there were nonsignificant relationships between obesity (OR: 1.15, 95% CI 0.88–1.51, $P > 0.05$), high cholesterol (OR: 1.05, 95% CI 0.89–1.24, $P > 0.05$), high triglycerides (OR: 0.96, 95% CI 0.88–1.04, $P > 0.05$) and EC risk.

Four independent reports from three studies [14, 15, 24] investigated the relationship between obesity and EC risk. We further analyzed this relationship

Table 1 General characteristics of included studies

| Author (year) | Country/period | Study design | Sample size (men/women) | Mean age or age range | EC assessment method | Definition of MetS | OR (95% CI) | Adjustment |
|-----------------------|------------------------------------|---------------------------------------|--|--------------------------------------|------------------------------|-----------------------------|-------------------|---|
| Drahos (2016) [14] | United Kingdom/1992–2012 | Population based case–control study | Exp: 592 (474/118) Con: 2901 (2319/582) | Exp: 69.2 ± 11.3 Con: 68.9 ± 11.2 | Medical records | NCEP-ATP III | 1.01 (0.65–1.56) | Age, years of CPRD data prior to selection, sex |
| Drahos (2017) [24] | United States of America/2003–2009 | Population based case–control study | Exp: 3167 (2481/686) Con: 15,835 (12,405/3430) | Exp: 78.0 ± 6.5 Con: 78.0 ± 6.5 | ICD-9, ICD-O | NCEP-ATP III | 1.16 (1.06, 1.26) | Age, sex, race, registry, smoking, history of GERD |
| Duggan (2013) [25] | United States of America/1995–2009 | Hospital based prospective cohort | All: 392 (321/71) | All: 61.0 ± 11.5 | Medical records | IDF, AHA | 1.14 (0.56–2.36) | Age, sex, BMI, cigarette pack-years, regular NSAID use |
| Ko (2016) [26] | South Korea/2002–2013 | Population based retrospective cohort | Exp: 17,989 (12,618/5371) Con: 81,576 (49,140/32,436) | ≥ 20 | ICD-10 | ≥ 3 metabolic abnormalities | 0.51 (0.25–1.04) | Age, smoking status, alcohol intake, regular exercise |
| Lin (2015) [27] | Norway/1994–2010 | Population based prospective cohort | All: 192,903 (93,058/99,845) | All: 49.5 ± 15.7 | ICD-7, ICD-O-3 | ≥ 3 metabolic abnormalities | 1.19 (0.82–1.74) | Age, sex, BMI, education, smoking status; family cancer history |
| Lindkvist (2014) [15] | Austria, Norway, Sweden/1972–2005 | Population based prospective cohort | All: 577,259 (288,930/288,329) | All: 44.0 ± 11.7 | ICD, ICD-7, ICD-O-1, ICD-O-2 | 5 metabolic abnormalities | 1.26 (1.06–1.50) | Sex, age, smoking status |

MetS metabolic syndrome, NCEP-ATP III National Cholesterol Education Program Adults Treatment Panel III, IDF International Diabetes Federation, AHA American Heart Association, ICD International Classification of Diseases

Table 2 Newcastle–Ottawa scale for the assessment of the quality of studies included

| Cohort study | Author (year) | Selection | Comparability | Outcome | Total |
|--------------------|-----------------------|-----------|---------------|----------|-------|
| 1 | Duggan (2013) [25] | *** | * | ** | 6 |
| 2 | Ko (2016) [26] | **** | * | *** | 8 |
| 3 | Lin (2015) [27] | **** | * | ** | 7 |
| 4 | Lindkvist (2014) [15] | **** | * | *** | 8 |
| Case–control study | Author (year) | Selection | Comparability | Exposure | Total |
| 1 | Drahos (2016) [14] | **** | * | ** | 7 |
| 2 | Drahos (2017) [24] | **** | * | ** | 7 |

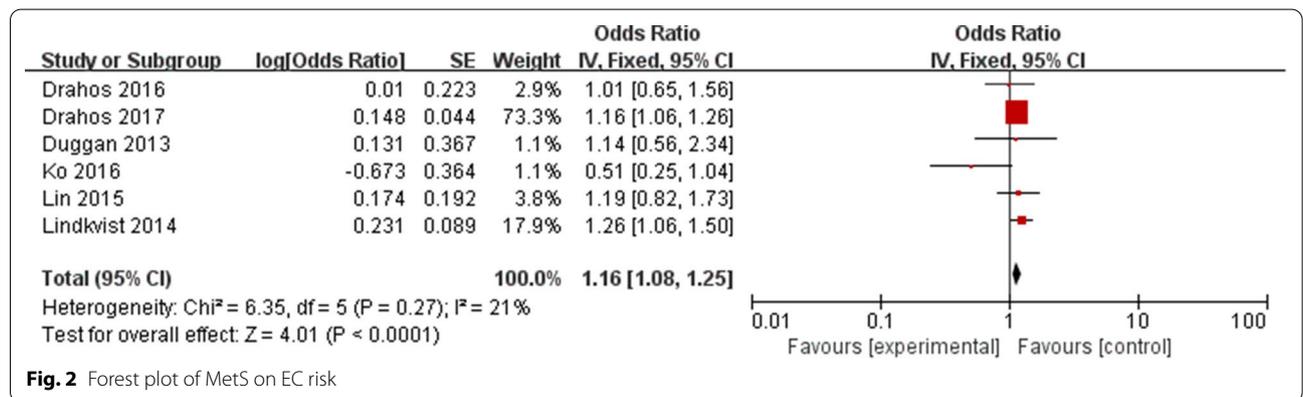


Fig. 2 Forest plot of MetS on EC risk

Table 3 Results of sensitivity analysis

| Omitted study | Heterogeneity | | Model | Meta-analysis | | |
|------------------|--------------------|------|--------------|---------------|---------------------|---------|
| | I ² (%) | P | | Pooled OR | 95% CI of pooled OR | P |
| Drahos (2016) | 33 | 0.20 | Fixed-effect | 1.17 | 1.08–1.26 | <0.0001 |
| Drahos (2017) | 37 | 0.18 | Fixed-effect | 1.17 | 1.02–1.35 | 0.03 |
| Duggan (2013) | 37 | 0.17 | Fixed-effect | 1.16 | 1.08–1.25 | <0.0001 |
| Ko (2016) | 0 | 0.88 | Fixed-effect | 1.17 | 1.09–1.26 | <0.0001 |
| Lin (2015) | 37 | 0.18 | Fixed-effect | 1.16 | 1.08–1.25 | <0.0001 |
| Lindkvist (2014) | 25 | 0.25 | Fixed-effect | 1.14 | 1.05–1.24 | 0.001 |

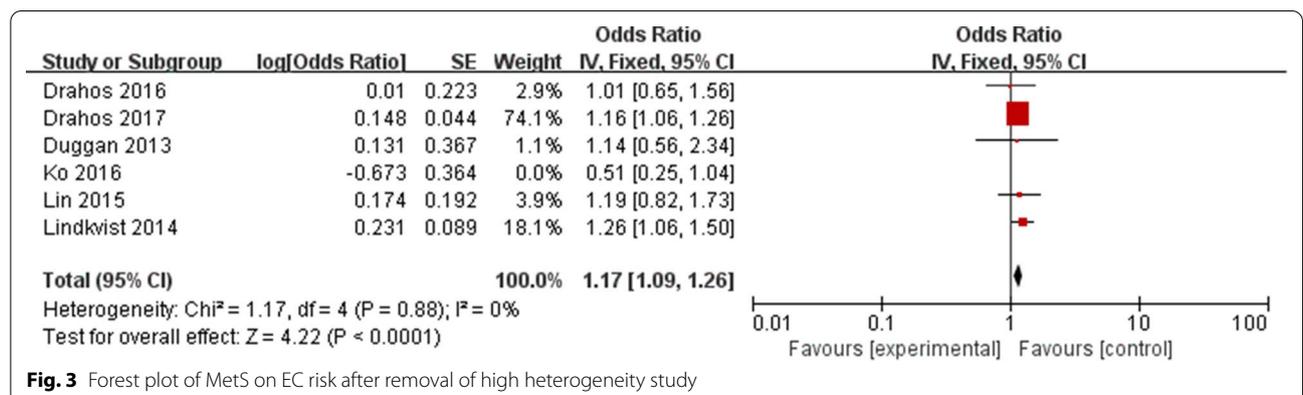


Fig. 3 Forest plot of MetS on EC risk after removal of high heterogeneity study

Table 4 Results of subgroup analysis

| Subgroup analyses | No. of studies | Heterogeneity | | Model | Meta-analysis | | |
|----------------------|----------------|--------------------|-------|---------------|---------------|-----------|---------|
| | | I ² (%) | P | | OR | 95% CI | P |
| Study design | | | | | | | |
| Case-control study | 2 | 0 | 0.54 | Fixed-effect | 1.15 | 1.06–1.26 | 0.0009 |
| Cohort study | 4 | 49 | 0.12 | Fixed-effect | 1.19 | 1.03–1.39 | 0.02 |
| Location | | | | | | | |
| Asian | 1 | NA | NA | NA | 0.51 | 0.25–1.04 | 0.06 |
| Western | 5 | 0 | 0.88 | Fixed-effect | 1.17 | 1.09–1.26 | <0.0001 |
| Metabolic conditions | | | | | | | |
| Obesity | 3 | 85 | 0.001 | Random-effect | 1.15 | 0.88–1.51 | 0.32 |
| Hyperglycemia | 3 | 0 | 0.80 | Fixed-effect | 1.12 | 1.03–1.21 | 0.006 |
| High cholesterol | 2 | 0 | 0.69 | Fixed-effect | 1.05 | 0.89–1.24 | 0.59 |
| High triglycerides | 2 | 0 | 0.44 | Fixed-effect | 0.96 | 0.88–1.04 | 0.31 |
| Hypertension | 3 | 67 | 0.05 | Random-effect | 1.23 | 1.04–1.46 | 0.02 |
| Pathological types | | | | | | | |
| ESCC | 2 | 0 | 0.98 | Fixed-effect | 1.09 | 0.89–1.34 | 0.42 |
| EAC | 5 | 17 | 0.90 | Fixed-effect | 1.19 | 1.10–1.28 | <0.0001 |

ESCC esophageal squamous cell carcinoma, EAC esophageal adenocarcinoma

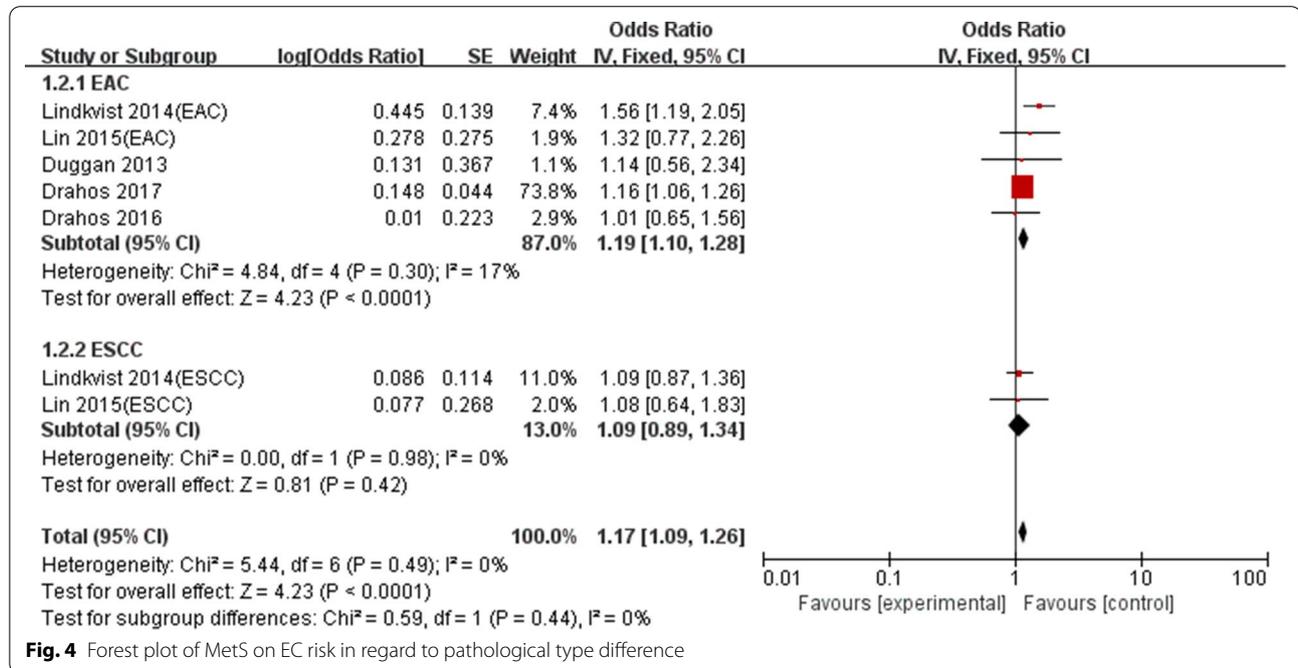
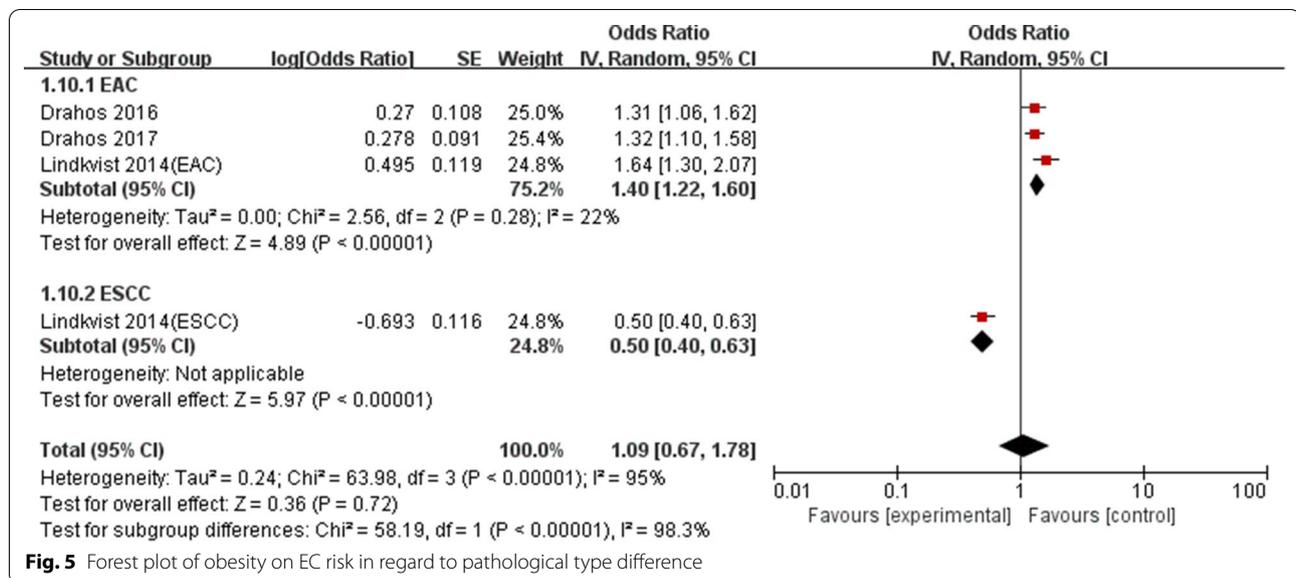


Fig. 4 Forest plot of MetS on EC risk in regard to pathological type difference

according to pathological types. Meta-analysis showed a significant relationship between obesity and a higher EAC risk (OR: 1.40, 95% CI 1.22–1.60, P < 0.05), and a reduced ESCC risk (OR: 0.50; 95% CI 0.40–0.63; P < 0.05), as shown in Fig. 5.

Publication bias

The Egger’s test provided evidence of absence of publication bias across studies (P = 0.452).



Discussion

Our meta-analysis with a total of 892,614 participants showed that MetS was related with a higher risk of EC. Interestingly, there was a pathological type dependent difference. Among the individual components of the MetS, hyperglycemia, hypertension and obesity may be the key factors of MetS affecting the occurrence of EAC.

The relationship between MetS and EAC risk may be reasonable biologically. Epidemiologic and experimental clinical studies supports that MetS should be an critical risk factor for common tumors development [28]. MetS may favor cancer occurrence in three ways—insulin resistance, deregulation of leptin and activation of proinflammatory factor system. The first is closely related with the insulin-like growth factor 1 (IGF-1) receptor pathway. Insulin can directly or indirectly affect the occurrence of tumor through IGF-1, a powerful mitogen. In addition, due to the similar structure of insulin and IGF-1, IGF-1 can indirectly act on the heterozygous receptor to play its biological function, promote the corresponding signal transduction and cell proliferation, thus increasing the possibility of malignant tumor [29]. The second is manifested by changes in leptin and adiponectin. Leptin can promote cell proliferation through MAPK signal pathway, and promote angiogenesis and tumor occurrence by up-regulating vascular endothelial growth factor, transforming growth factor-1 and basic fibroblast growth factor [30, 31]. In contrast to leptin, adiponectin has anti-inflammatory and anti-atherosclerotic effects. Hyperleptinemia and hypo adiponectin are often found in obese people [32], which change the energy metabolism of the body and easily induce a variety of metabolic diseases, thus affecting various molecular metabolic processes of

the body and increasing the risk of tumor occurrence. The third is the activation of proinflammatory factor system. The inflammatory pathway is to reduce tumor inhibition by affecting cell cycle and activating oncogene expression, thus causing tumor [33]. Meanwhile, inflammation activates the immune system, promotes the secretion and release of reactive oxygen species (Ros), and then activates the C-Jun amino terminal kinase (JNK) signal pathway to further interfere with the insulin signaling pathway [34]. Moreover, Ros products increase the risk of DNA oxidative damage by accumulating in cells, and induce DNA mutation leading to cancer [35].

The sensitivity analysis indicated that the study of Ko [26] was a major outlier, with a markedly reduced HR for EC in contrast to the other studies. However, the overall result was not affected by this study. According to the analysis of the study of Ko [26], the heterogeneity may have been due to the study location, as the study of Ko [26] was the only study from Asia. There were obvious differences in pathological types and risk factors of EC between Western and Asian countries [1, 36, 37]. In addition, in the study of Ko [26] the index number of cases was small, and ran counter to the increased rate of colorectal and other cancers in the same series. The relatively lower incidence rate meant that we need more site-specific cancer cases to clarify the effect of MetS on cancers.

Subgroup analyses showed that there was a pathological type dependent difference in the risk of EC with MetS patients. The reasons still remain to be elucidated, but there are several potential mechanisms. The occurrence of EC has obvious regional distribution. EAC is the most common type of tissue in Western countries, and obesity is the main cause [1]. Obesity,

especially abdominal obesity, leads to increased intra-abdominal pressure and increases the risk of gastroesophageal reflux, which is a strong risk factor for EAC [38, 39]. Obesity is also related with increased levels of hormones such as IGF, which is known to affect cell division, cell death, and healing [40, 41].

Among the individual components of the MetS, hyperglycemia and hypertension may be the key factors of MetS affecting the occurrence of EC. The long-term hyperglycemia environment of the body will induce dysfunction of cellular respiration, leading to enhanced anaerobic respiration. The long-term hypoxia environment of the body cells is easy to induce the mutation of normal cells, which will promote the transformation of normal cells into malignant tumor cells. On the other hand, hyperglycemia will also promote the production of a large number of free radicals, further increase the risk of mutation of normal cells [42, 43]. At the same time, hyperglycemia directly promotes hyperinsulinemia and induces tumorigenesis by indirectly increasing IGF-1 function [44]. Although no relevant report has directly revealed the relationship between hypertension and EC, it has been reported that hypertension can greatly increase the risk of malignant tumors [45, 46]. In addition, basic studies have shown that calcium channel blockers can induce tumorigenesis by blocking apoptosis in the treatment of hypertension [47].

Subgroup analyses showed that there was a non-significant relationship between obesity and EC risk. This was different from other studies [48–50]. So we performed subgroup analysis regarding the pathological types to explore this relationship. The results showed that there was strong evidence for a relationship between obesity and an increased risk of EAC and a decreased risk of ESCC. The inverse relationship between obesity and ESCC risk may be responsible for this result.

As far as we know, this is the first meta-analysis to assess the relationship between MetS and EC. However, there are some limitations in our analysis. First, because of the observational nature of the included studies, our findings should be interpreted as exploratory. Second, assessment methods of MetS were different among included studies, which may be a source of heterogeneity. Third, there is a lack of uniformity in confounding factors under the multivariable models, which may bias the effect-size estimates. Fourth, although subgroup analyses can explain some sources of heterogeneity, we cannot identify other putative sources of heterogeneity due to insufficient data, such as sex. Finally, due to the limited availability of published studies, especially in the subgroup analyses, the results should be treated with caution, and more high-quality RCTs were needed.

Conclusions

Overall, our meta-analysis provides high quality evidence that MetS was related with a higher risk of EAC. Among the individual components of the MetS, hyperglycemia, hypertension and obesity may be the key factors. Patients with MetS should be the focus of EAC screening and benefit from closer monitoring. In addition, behavioral interventions including controlling blood pressure and blood glucose could potentially serve as preventative measures for EAC in patients with MetS.

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Author's contributions

Zhang screened the publications, performed statistics, and drafted the manuscript. Wu screened the publications, revised the first version of the manuscript. Wang interpreted the study design, supervised our study, helped perform statistics. All authors read and approved the final manuscript.

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Ethics approval and consent to participate

This article did not contain any studies with human participants or animals performed by any of the authors.

Informed consent

Informed consent was not necessary for this meta-analysis.

Consent for publication

All authors contributed to the article and approved the submitted version.

Competing interests

The authors declared that they have no conflicts of interest to this paper.

Author details

¹ Department of General Practice, Second Hospital of Hebei Medical University, Heping Western Road No. 215, Shijiazhuang 050000, Hebei, China.

² Department of Gastrointestinal Surgery, Second Hospital of Hebei Medical University, Shijiazhuang 050000, Hebei, China.

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